FORM D AMENDED



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1268969

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours response...... 16

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Series B Preferred Stock	and have has on	anged, and indicate t	mange.)	
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule 505	⊠ Rule 506	Section 4(6) ULOE
Type of Filing:		New Filing		Amendment
Type of Filling.	A BASIC	IDENTIFICATION DA	<u>, 1 — </u>	7 differential in the control of the
		DENTIFICATION DA	110	
Enter the information requested about the is	suer	<u> </u>	1 1	i karin adila ahki arina dila akan diala akin dala kari
Name of Issuer (check if this is an amendn	nent and name has char	nged, and indicate ch	ange.)	
Novinium, Inc.		1	1	I ERPHIL BRITA ETTI BRITA BITA BITAL BITAT BUTAL ERH ICEN
Address of Executive Offices	(Number and Street, C	City, State, Zip Code)	Telephone Numbe	06064460
22019 70 th Avenue South, Kent, WA	98032		(425) 432-2638	
	 	1 :		
Address of Principal Business Operations (if different from Executive Offices) Same as above	(Number and Street, C	City, State, Zip Code)	Telephone Numbe	r (Including Area Code)
Brief Description of Business - Develop and	1 provide services	and products to	electric and telec	ommunications utilities
Type of Business Organization			1	
⊠ corporation ☐ lim	ited partnership, already	/ formed		other (please specify)
☐ business trust ☐ lim	ited partnership, to be fo	ormed		PROCESSE
Actual or Estimated Date of Incorporation or O	rganization:		Year 2003	ADEC 2 2 2008stimated
Jurisdiction of Incorporation or Organization: CN fo	(Enter two-letter U.S. Per Canada; FN for other f	· ·	,	THOMSON E FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 8

		A. BASIC IDENT	IFIC.	ATION DATA		ì	•
 Each promoter of Each beneficial ov issuer; Each executive of 	requested for the following the issuer, if the issuer has wher having the power to ver- ficer and director of corpora-	s been organized within the ote or dispose, or direct the ote issuers and of corporate issuers and of corporate issuers and of corporate issuers.	he vo	ote or disposition of, 1		•	
	managing partner of partn			1		<u> </u>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Ø	Executive Officer	Ø	Director	☐ General and/or Managing Partner
Full Name (Last name firs	st, if individual)					· · · · · · · · · · · · · · · · · · ·	
Lewis, David L.						! :	•
· .	ddress (Number and Stree	t, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·		<u>.</u>	
22019 70 th Avenue S	outh, Kent, WA 9803	2	1	; ;		1	
	Promoter	☑ Beneficial Owner		Executive Officer	Ø	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				,	i	
Bertini, Glen J.			!	<u>}</u>		ŀ	
	ddress (Number and Street	t, City, State, Zip Code)				<u>:</u>	
	outh, Kent, WA 9803			• ·		i	
Check Box(es) that	· · · · · · · · · · · · · · · · · · ·	Beneficial Owner	Ø	Executive Officer	অ	Director	☐ General and/or
Apply:		Za continua cumo	E SI	Excessive Officer		Direction	Managing Partner
Full Name (Last name firs	t, if individual)					<u>, </u>	<u> </u>
Brinton, Richard K.				<i>i</i>		· !	
<u>-</u>	ddress (Number and Street	t. City. State. Zip Code)		<u> </u>			
•	outh, Kent, WA 9803	• • • • • •	į	į ,		i	
		∠ Beneficial Owner	$\overline{}$	Executive Officer		Director	General and/or
Apply:		M penetidal Owner		Executive Officer			Managing Partner
Full Name (Last name firs	t, if individual)		1	•		ì	
NOVIKO Eng. Co., Li			1			1	
Business or Residence Ad	ddress (Number and Street	t, City, State, Zip Code)	į				
Dong-il Technotown	C-3607, Auyang City		Ko	rea			
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name firs	t, if individual)		ļ	. ,			<u> </u>
Wade Capital Corpor	ration		1	I		• •	
Business or Residence Ad	dress (Number and Street	t, City, State, Zip Code)					
750 999 Canada Pla	ace, Vancouver, BC,	Canada V6C 3E1		· -		!	
	☐ Promoter	Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)		1			i	
				•			
Business or Residence Ac	dress (Number and Street	, City, State, Zip Code)	-				
			1	i.		ł	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name firs	t, if individual)			· · · · · · · · · · · · · · · · · · ·		 	
•			j		1	1	
Business or Residence Ad	ddress (Number and Street	, City, State, Zip Code)				! 	
	(Use blank she	et, or copy and use additi	onal	copies of this sheet,	aş nı	ecessary.)	

					B. INF	ORMATION	ABOUT O	FFERING	j . !			
1. Has t	he issuer so	ld, or does t	the issuer ir	itend to se Ar	ll, to non-a	sccredited in in Appendix	vestors in t	this offering 2, if filing ur	j? nder ULOE.		. Yes 🗌	No ⊠
2. What	is the minim	num investm	nent that wil	l be accep	ted from a	ny individua	1?				. \$	
3. Does	the offering	permit joint	ownership	of a single	unit?				1		. Yes 🗌	No ⊠
for so or de	olicitation of paler register	ourchasers i	in connection SEC and/or	on with sale with a sta	es of secur te or state:	rities in the o s, list the na	offering. If me of the b	a person to roker or de		n associated than five (5)	person or a	ar remuneration agent of a broker be listed are
Full Nan	ne (Last nam	e first, if ind	lividual)				i		· .			
							- !		<u> </u>		·	
Busines	s or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)						
Name of	Associated	Broker or D	ealer		1							
	Which Pers								'			
(Check * [AL] [IL] [MT] [RI]	'All States" o [AK] [IN] [NE] [SC]	r check indi [AZ] [IA] [NV] [SD]	vidual State [AR] [KS] [NH] [TN]	(CA) [CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	
	ne (Last nam				1		- 	· ·	1			
Busines	s or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)	<u> </u>					
Name of	Associated	Broker or D	ealer		i !					•		
States in	Which Pers	on Listed H	las Solicited	or Intende	to Solicit	Purchasers	i		<u> </u>			
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[AL] [IL] [MT] [RI]	[IN] [NE] [SC]	(AZ) [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] (UT]	[CT] {ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[MA] [ND] [WA]	. [MI] : [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)
Full Nam	ne (Last nam	e first, if ind	lividual)		1		1		1			
Busines	s or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)	<u> </u>		· · · · · · · · · · · · · · · · · · ·	<u></u>		
Name of	Associated	Broker or D	ealer		· •							
States in	Which Pers	on Listed H	as Solicited	or Intends	to Solicit	Purchasers	- !					
•	All States" o				1000						·····	All States
[al] [il] [mt] [ri]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	(AR) [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] ,[LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	(HI) (MS) (OR) (WY)	(ID) (MO) (PA) (PR)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		C. OFFERING PRICE, N	UMBER OF INVESTORS	, EXPENSES AI	ND USE (F PROCEEDS		
1.		ggregate offering price of securities include						
	the transact already exc	tion is an exchange offering, check this be	ox 🛘 and indicate in the c	olumns below the	e amount:	of the securities	offerin	g for exchange and
	alleady exc	Type of Security				Aggregate		Amount Already
		• • • • • • • • • • • • • • • • • • •		1	, i	Offering Price		Sold
		Debt	! 			s		\$
		Equity	i	1	!	\$2,500,000		\$918,054.50
			1	1	: 	\$2,500,000	-	\$310,034.50
		Common	⊠ Preferre	d		}		
		Convertible Securities (including warra	nts)	1		s		\$
		Partnership Interests	í	1		\$		s
		Other (Specify)	Į.	ì		. •		
		Total	1	i		-		
		1	ì	<u> </u>	! ——	\$2,500,000		\$918,054.50
		Answer also in Appendix, Column 3	3, if filing under ULOE.					
2.	Enter the nu	imber of accredited and non-accredited in	vestors who have purch	ased securities in	1			
	Rule 504, in	and the aggregate dollar amounts of the dicate the number of persons who have	ir purchases. For oπenno purchased securities and	s unger the aggregate		t		
		nt of their purchases on the total lines. E			i [•
			1	į ·		Number Investors		Aggregate Dollar Amount
				1	,	1		of Purchases
		Accredited Investors	<u> </u>	. 	1	17		\$918,054.50
		Non-accredited Investors]	1		<u> </u>		\$
		Total (for filings under Rule 504 onl	ŀ	‡	. —	<u>!</u>	- -	<u>.</u>
		· -	Ī	}	, 	ĺ		
		Answer also in Appendix, Column 4		‡		1		
3.		s for an offering under Rule 504 or 505, e old by the issuer, to date, in offerings of the			i	•		
	months prio	r to the first sale of securities in this offeri			•	! !		
	Part C – Qu	estion 1.	1	÷	-	l 		
				t		Type of Security		Dollar Amount Sold
		Type of Offering	ļ			,		
				1	: 	<u> </u>		\$
		Rule 505	:	·	·			\$
		Regulation A	<u> </u>	<u> </u>	· <u> </u>			\$
		Rule 504	 :	+ -i		ŧ		
		Total	! !	1	1			
4.	a. Furnish a	statement of all expenses in connection			· 	[<u> </u>
	securitie	s in this offering. Exclude amounts relation	ng solely to organization	expenses of the		i 		
	an exper	The information may be given as subject in nditure is not known, furnish an estimate in	and check the box to the	left of the		Ì		
	estimate	•	ŀ			l		
		Transfer Agent's Fees	1 1	 		1		\$0
		Printing and Engraving Costs	i 		•	<u>!</u> 		\$0
		Legal Fees	ļ	i		! 	⊠ -	\$4,000
		Accounting Fees	i					\$0
		Engineering Fees	į.	1		! !		\$0
		-	1	Ì		i		
		Sales Commissions (specify finders' fee		•		, 	□ _	\$0
		Other Expenses (Identify)	-	1		! ! :		\$0
		Total	i ;	, 		,	⊠ _	\$4,000
			1	l	ı			

C. OFFERING	PRICE. N	UMBER OF INV	ESTORS:	EXPENSES AN	D USE C	F PROCEEDS		
 b. Enter the difference between the aggreg furnished in response to Part C – Ques 5. Indicate below the amount of the adjusted opurposes shown. If the amount for any pur estimate. The total of the payments listed in Part C – Question 4.b above. 	ate offering ion 4.a. of iross processis no	ng price given in This difference is peeds to the issu of known, furnish	response the "adjus er used or an estima	to Part C – Que ted gross proce proposed to be te and check th	stion 1 an eds to th used for e box to t	d total expenses e issuer" each of the he left of the	\$ _	\$914,054.50
						nent to Officers, tors, & Affiliates		Payment To Others
Salaries and fees	ļ 					\$		\$
Purchase of real estate	·····	,			<u> </u>	\$		\$
Purchase, rental or leasing and installation of r	nachinery	and equipment.				s		\$
Construction or leasing of plant buildings and f	acilities					s		s
Acquisition of other businesses (including the volume be used in exchange for the assets or securities	alue of se	 	in this offe	ering that may	· ·	\$		\$
Repayment of indebtedness						\$		\$
Working capital						\$		\$914,054.50
Other (specify)						\$		\$
•		<u> </u>		F		\$		\$
Column Totals				, ,		\$		\$
Total Payments Listed (column totals added)		<u> </u>		; !	_	i	- ₋	\$914,054.50
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		D EEDE	RAL SIGN	ATURE	:			
The issuer had duly caused this notice to be si	and by th	1			lhia nalia	in filad under Du	- E0E	the following
signature constitutes an undertaking by the iss information furnished by the issuer to any non-	uer to furr	ish to the U.S. S	Securities a	nd Exchange C	ommissic	n, upon written re	e ooo, quest c	of its staff, the
Issuer (Print or Type)			Signature	20/1	ا با ا		Date	2/1/06
Novinium, Inc.		1		pu J	,			-/1/06
Name of Signer (Print or Type) David Lewis		!		gner (Print or Ty ry and Chief		ial Officer		
M .			TENTIO	v ,				
Intentional misstatements or on 1001.)	nission	s of fact co	nstitute	e federal ci	iminal	violations.	(See	18 U.S.C.

			E. S	STATE SIGN	ATURE	:	1			
1.	Is any party described in 17 CFR 230.252 rule?	c), (d), (e)	or (f) prese	ntly subject to	any of the disc	qualificatio	n provisions	of such	Yes □	No ⊠
		Se	e Appendix,	Column 5, fo	r state respons	ė.				
2.	The undersigned issuer hereby undertake 239.500) at such times as required by stat		to the state	e administrato	r of any state in	which the	notice is file	ed, a notice	on Form D (17 CFR
3.	The undersigned issuer hereby undertake	to furnish	to the state	administrato	rs, upon written	request, i	information f	urnished by	the issuer to	offerees.
4.	The undersigned issuer represents that the Exemption (ULOE) of the state in which the of establishing that these conditions have	s notice is	filed and ur	the condition derstands th	is that must be at the issuer cla	satisfied to aiming the	b be entitled availability o	to the Unifor of this exem	orm limited Of ption has the	ffering burden
	issuer has read this notification and knows norized person.	the conte	nts to be tru	e and has du	ly caused this n	otice to be	e signed on i	ts behalf by	the undersig	ned duly
Issu	uer (Print or Type)				1	Signatu	re A		Date /	1
	Novinium, Inc.					17	rd 7	•	12/1/	106
Nan	ne (Print or Type)				1	Title (P	int or Type)			
	David Lewis				1	Secre	tary and C	hief Fina	ncial Offic	er
					i	1	,			
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Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	· ·			APPENDIX									
				_	APPENDIX								
1		2		3		4			,	5			
	to non-a	d to sell accredited s in State	Type and agg price o (Pai	of security regate offering ffered in state t C-Item 1)	of security egate offering ered in state C-Item 1) Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)			
State	Yes	No			Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No			
AL		-			i	\$	1	\$					
AK					1		i i						
AZ						,	•		,				
AR					ĺ	1							
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	· · · · · ·				APPENDIX	•	•			
1		2	 	3	; 	•	Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)			
	Intend to non-a investor	d to sell accredited rs in State 3-Item 1)	and aggreg	of security ate offering price ed in state t C-Item 1)						
State	Yes	·No			Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT					, <u>, , , , , , , , , , , , , , , , , , </u>	\$		\$		
NE				-			r			
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